Why Transformation Feels So Hard — 4 Psychological Hot Spots in Transformation

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What's Missing in This Transformation Plan?

Stage-by-Stage Transformation Plan for Infrastructure and Operations

1. Adopt Public Cloud Services



Design Cloud Strategy



Establish Adoption Framework 2. Modernize Infrastructure



Enable Programmatic Control



Optimize Platform Delivery



Assess Infrastructure Placement

3. Optimize Workloads



Assess Application Placement



Architect and Implement Workloads

4. Enable Hybrid Integration



Select and Establish Connectivity



Federate Identity and Security

5. Automate and Govern



Define Policies



Evaluate DevOps



Broker Services

6. Operate and Protect



Design for Continuity



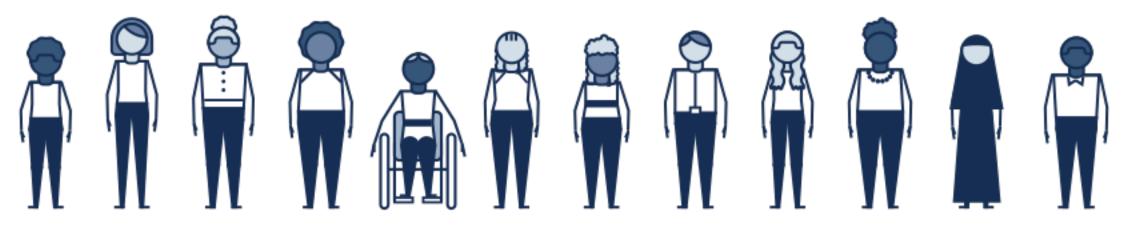
Evolve Operations Tools



Monitor and Analyze Applications



The Humans Are Missing!





The Emotional Life of Transformation Is Messy

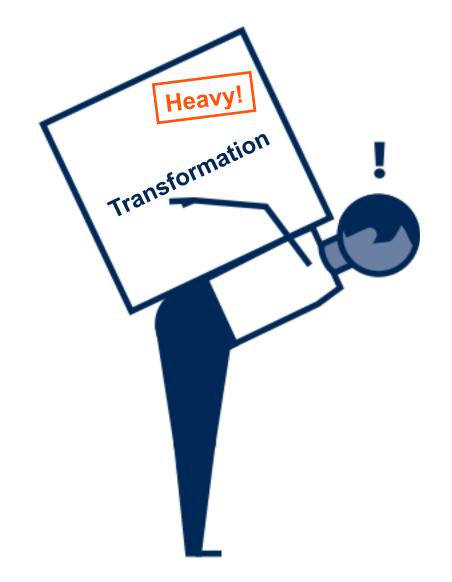
Transformation Plan for Infrastructure and Operations 1. Adopt Public 5. Automate **Enable Hybrid** Training Cloud Services. Integration and Govern. complete: We agot mad skills Ops We did it team not Pizza party! MVP wasn't on board viable Tatform Delivery. **Self-organizing** team organizes Assess Infrastructure Monitor and a mutiny **Placement** Analyze Applications

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Assume Irrationality, but in Predictable Places



Your People Are Feeling Transformation Fatigue.



Transformation Contains the Perfect Psychological Storm to Impede Change.



Beware 4 Psychological Hot Spots

Top hotspots tend to manifest earlier, such as when a change is announced.

Dissonance



Triggers

Delay



Effort



Bottom hotspots tend to manifest later, such as when daily activities are affected.





Cognitive Dissonance is the psychological conflict resulting from incongruous beliefs and attitudes held simultaneously.

Merriam Webster Dictionary

Specifically: What we understand intellectually doesn't reflect what we feel emotionally.

To Reduce Cognitive Dissonance, Something Has to Give

Assuming this is fixed ... we need to work on this What we How we need to do feel about it Responses to avoid: Responses to enable: Disengage Reframe as positive • Trivialize importance Justify importance Justify noncompliance Seek more info to equalize



Tactics for Cognitive Dissonance

Preventative Maintenance

Provide learning zones to train and engage in new roles and behaviors.

Early Warning Signs

Prepare people for negative emotions and acknowledge their validity.

Reexamine rewards, incentives, and expectations for new behaviors.

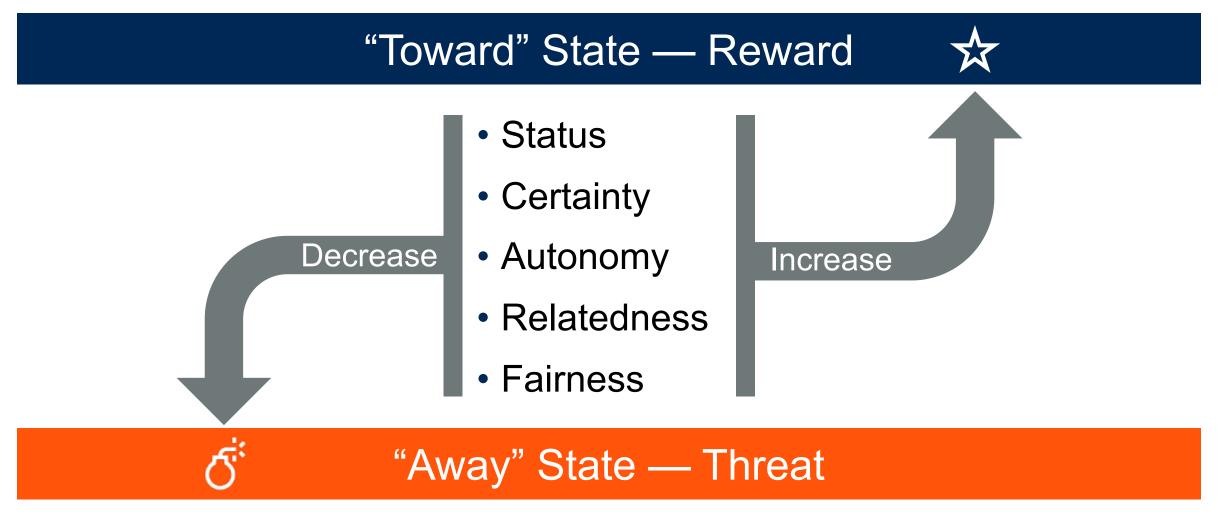
Late Stage Crisis Avoidance

Build up immunity by repeated exposure.





Do You Perceive a Threat or a Reward?

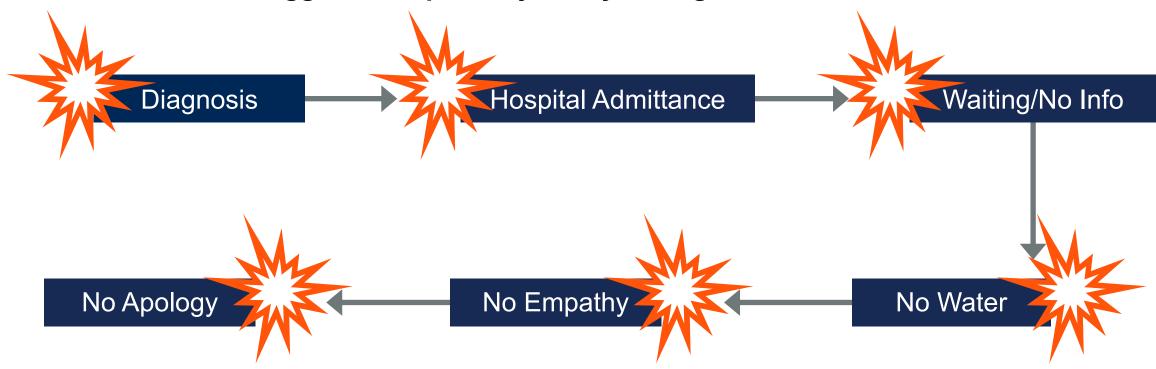


Source: D. Rock. "Your Brain at Work: Strategies for Overcoming Distraction, Regaining Focus, and Working Smarter All Day Long." HarperCollins Publishers. 2009.



Emotional Triggers Occur When High Uncertainty and Big Consequences Coincide

Common emotional triggers on a patient journey through disease and treatment:





Tactics for Emotional Triggers

Preventative Maintenance

Communicate the goals and the plan:

- What is and what is not changing.
- What will happen and when.

Early Warning Signs

Banish "never" phrases like "get on board."

Leave 50% of communication time for questions.

Late Stage Crisis Avoidance

Respond quickly and early to strong emotions, acknowledging their validity.

Provide choices in how people can respond.





Delaying Gratification Is a Kale-Chocolate Problem





Tactics for Delayed Gratification

Preventative Maintenance

Practice delaying gratification by starting small, with something that doesn't matter much.

Early Warning Signs

Make a "chocolate list" of products and experiences the team can deliver quickly and relatively easily. Sprinkle the "chocolate" throughout the transformation, as a motivator.

Late Stage
Crisis Avoidance

Build habits toward long-term ROI (kale) to fall back on in times of stress.



Hot Spot No. 4 — Cognitive Strain vs. Cognitive Ease





Cognitive Strain



New roles and tasks

Bad mood

Poor design

More vigilant

Less creative

Feels effortful

Cognitive Ease



Repeated experience

Good mood

Clear display

Feels familiar

Feels true

Feels effortless



"A general 'law of least effort' applies to cognitive as well as physical exertion ... if there are several ways of achieving the same goal, people will eventually gravitate to the least demanding course of action. Laziness is built deep into our nature."

Daniel Kahneman in "Thinking Fast and Slow"



Tactics for Reducing Strain and Increasing Ease

Preventative Maintenance

Define exactly what people have to do first, when they encounter something new.

Early
Warning Signs

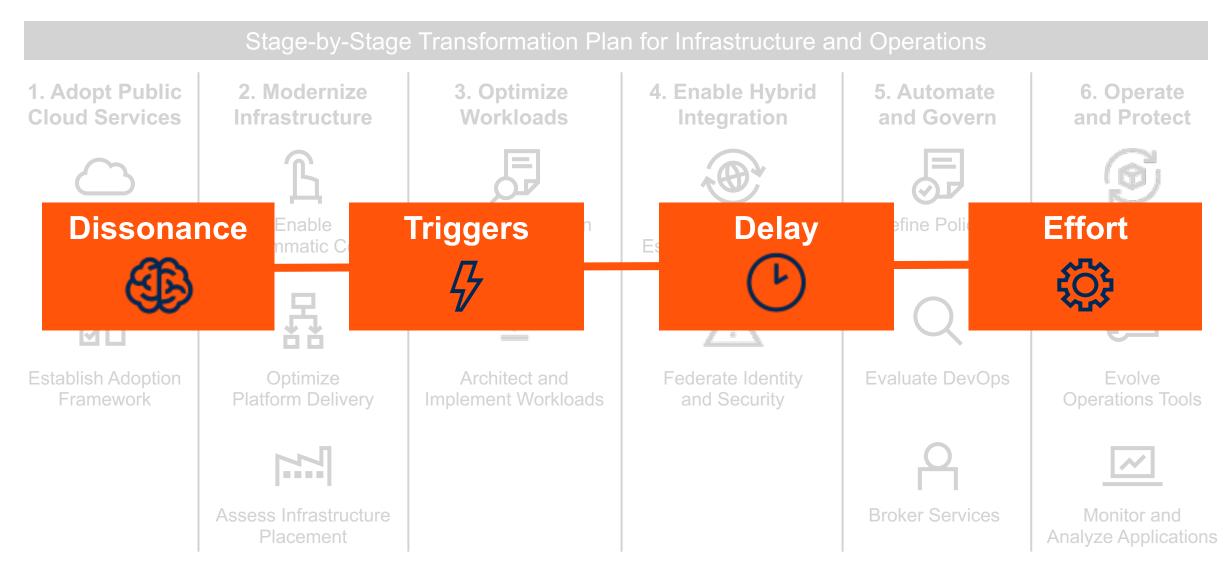
Remove any friction between the user and the first step they have to take. For example, make login details easy to find, at all times.

Late Stage
Crisis Avoidance

Script the full path so that people are ready to prepare and practice.



The Emotional Life of Transformation Can Be Planned



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Recommendations

- Adopt a psychological approach to transformation and change.
- Raise your EQ and that of your colleagues by planning for the emotional life of a transformation journey.

- Be as rigorous about cultural change and adaptation, as you would be about project goals and completion.



Recommended Gartner Research

- Introduction to 4 Psychological Hot Spots in Transformation Mary Mesaglio, Jackie Fenn and Cristina Lazaro (G00713744)
- The Three Magical Ingredients of Transformation Mary Mesaglio and Darren Topham (G00388448)
- Use Culture Hacking to Foster a Growth Mindset and Accelerate Digital Transformation
 Graham Waller, Mary Mesaglio and Elise Olding (G00373821)
- 5 Steps for ClOs to Cultivate a Digital Leadership Mindset and Behaviors Graham Waller and Elise Olding (G00381811)
- The Psychology of Serial Innovation Mary Mesaglio and Jackie Fenn (G00250852)

